



Spectrum Enterprises: Property Compliance Profile

**Please provide all requested information so Spectrum can accurately review your project for LIHTC compliance. When completed, please save and upload via our online portal.*

Name/Contact Information for Person Completing this Profile:

Property Name: AKA:

Street Address:

City, State: County:

Management Company:

Management Contact Name/Phone/Email:

Total # of Buildings:

Total Number of Units:

Total # LIHTC Units:

Date of initial credit allocation:

Type of Project (Check one) New Construction: ☐ Ac/Rehab: ☐ Resyndication: ☐

For new construction – describe actual/estimated C of O:

For ac/rehab please describe actual/estimated date of acquisition:

Minimum Set Aside:

Additional Set Aside(s):

Placed in Service Date:

Multiple building election (line 8b of the IRS 8609 form): Yes: ☐ No: ☐

Will credit be taken the same year as the PISD or deferred (line 10a of IRS 8609 form)

Is the property eligible to use the National non-metro median income (rural area) Yes: ☐ No: ☐

The gross rent floor linked to (check one) Credit allocation: ☐ PISD: ☐

Do tenants pay utilities? If so list which ones:

UA verification source (i.e. PHA Schedule, RD, engineer estimate, actual usage, etc.)

Does project participate in other housing programs such as Tax Exempt Bonds, HOME, HUD, etc.?

Please describe any additional requirements as well as the allocating agency:

Is this senior housing? (Check one)

Yes: ☐

No: ☐

If so what is the age requirement?

Other Documents to Submit:

- Regulatory Agreement\Extended Use Agreement
- Form 8609s
- UA Source Verification (for all applicable years)
- Forms Package
- Rent roll listing all initial qualifying households (for lease up reviews) or dated 12/31 for a periodic compliance review
- Rent\Income limits